

Final Terms dated August 11, 2009

International Bank for Reconstruction and Development

Issue of USD 35,000,000 Callable Fixed to CMS Linked Notes due August 13, 2024
under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 3814 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollar (“ USD ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 35,000,000 |
| (ii) Tranche: | USD 35,000,000 |
| 5. (i) Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | USD 35,000,000 |
| 6. Specified Denominations (Condition 1(b)): | USD 1,000 |
| 7. Issue Date: | August 13, 2009 |
| 8. Maturity Date (Condition 6(a)): | August 13, 2024 |
| 9. Interest Basis (Condition 5): | (i) Fixed Interest Rate (Condition 5(a)) from and including the Issue Date to but excluding August 13, 2010;

(ii) Index Linked Interest Rate (Condition 5(b)) from and including August 13, 2010 to but excluding the Maturity Date

(further particulars specified below in Term 17) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Change of Interest (as set out in Term 9 above) |
| 12. Call/Put Options (Condition 6): | Call Option

(further particulars specified below in Term 18) |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable from and including the Issue Date, to but excluding August 13, 2010 |
| (i) Rate(s) of Interest: | 8.00 per cent. per annum payable semi-annually in arrear |
| (ii) Interest Payment Date(s): | February 13, 2010 and August 13, 2010 |
| (iii) Fixed Coupon Amount(s): | USD 40 per Specified Denomination |
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction (Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |
| 17. Index Linked Interest Note/other variable-linked interest Note Provisions (Condition 5(b)): | Applicable |
| (i) Index/Formula/other variable: | The Rate of Interest per Specified Denomination shall be calculated and determined by the Calculation Agent as soon as practicable on the relevant Interest Determination Date in accordance with the following formula:

$4.3 \times (10 \text{ year USD-ISDA-Swap Rate minus } 2 \text{ year USD-ISDA-Swap Rate})$ |
| (ii) Party responsible for calculating Rate(s) of Interest and/or Interest Amount(s) | Citibank, N.A., London Branch |
| (iii) Provisions for determining Coupon where calculated by reference to Index and/or Formula and/or other variable: | “10 year USD-ISDA-Swap Rate” and “2 year USD-ISDA-Swap Rate” means the rate for USD swaps with a maturity of 10 years and 2 years respectively, expressed as a percentage which appear on the Reuters screen “ISDAFIX1” page (or such other page that may replace that page on that service or a successor service) as at 11:00 a.m. (New York City time) on the relevant Interest Determination Date. |
| (iv) Interest Determination Date(s): | 2 U.S. Government Securities Business Days prior to the first day in each relevant Interest Period, the first Interest Period Commencing on August 13, 2010

“U.S. Government Securities Business Day” means any day except Saturday, Sunday or a day on which the Securities Industry and Financial Markets Association recommends the fixed income departments of its members be closed for the entire day for the purposes of trading in U.S. government securities |
| (v) Provisions for determining Coupon where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted: | If the 10 year USD-ISDA-Swap Rate and/or 2 year USD-ISDA-Swap Rate do not appear on the Reuters screen ISDAFIX1 page (or other page that may replace that page on that service or a successor service) as at 11:00 a.m. (New York City Time) on the relevant Interest Determination Date, then the “10 year USD-ISDA-Swap Rate” and/or “2 year USD-ISDA-Swap Rate” shall be determined by the Calculation Agent in accordance with the procedures set forth in “USD-CMS-Reference Banks” in the case of |

“USD-ISDA-Swap Rate” (as defined in Article 7.1(ab)(x) and Article 7.1(ab)(vi) respectively, of the 2006 ISDA Definitions provided that (i) **“Designated Maturity”** shall mean 10 year or 2 year, as applicable, (ii) **“Representative Amount”** shall mean USD 35,000,000, (iii) **“Reset Day”** shall mean 2 U.S. Government Securities Business Days prior to the first day of the relevant Interest Period, (iv) **“Reference Banks”** shall mean five leading swap dealers in the New York City interbank market selected by the Calculation Agent, (v) if fewer than three quotations are provided as requested, the rates will be determined by the Calculation Agent in good faith and in a commercially reasonable manner and (vi) the expression Calculation Agent shall mean Citibank, N.A., London Branch.

- (vi) Interest Period(s): As specified in Condition 5(1)
- (vii) Specified Interest Payment Dates: February 13 and August 13 in each year commencing on and including February 13, 2011 up to and including the Maturity Date
- (viii) Business Day Convention: Unadjusted
- (ix) Business Centre(s) (Condition 5(l)): London, New York
- (x) Minimum Rate of Interest: 00.00 per cent. per annum
- (xi) Maximum Rate of Interest: 20.00 per cent. per annum
- (xii) Day Count Fraction (Condition 5(l)): 30/360

PROVISIONS RELATING TO REDEMPTION

- 18. Call Option (Condition 6(d)): Applicable
 - (i) Optional Redemption Date(s): August 13, 2010 and each Specified Interest Payment Date thereafter from and including February 13, 2011 to and including February 13, 2024
 - (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 1,000 per Specified Denomination
 - (iii) Notice period: Not less than 10 London and New York Business Days prior to the Optional Redemption Date
- 19. Put Option (Condition 6(e)): Not Applicable
- 20. Final Redemption Amount of each Note (Condition 6): USD 1,000 per Specified Denomination
- 21. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 22. Form of Notes (Condition 1(a)): Registered Notes
Global Registered Certificate available on Issue Date
- 23. New Global Note: Not Applicable
- 24. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York

25. Governing law (Condition 14): English
26. Other final terms: Not Applicable

DISTRIBUTION

27. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
28. If non-syndicated, name of Dealer: Morgan Stanley & Co. Incorporated
29. Total commission and concession: 00.00 per cent. of the Aggregate Nominal Amount
30. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

31. ISIN Code: US45905UGP30
32. Common Code: 044296098
33. CUSIP: 45905UGP3
34. Delivery: Delivery against payment
35. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
36. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September, 25 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES

United States Internal Revenue Service Circular 230 Notice: To ensure compliance with Internal Revenue Service Circular 230, prospective investors are hereby notified that: (a) any discussion of U.S. federal tax issues contained or referred to in these Final Terms, the Prospectus or any other document referred to herein is not intended or written to be used, and cannot be used by prospective investors for the purpose of avoiding penalties that may be imposed on them under the United States Internal Revenue Code; (b) such discussions are written for use in connection with the promotion or marketing of the transactions or matters addressed herein; and (c) prospective investors should seek advice based on their particular circumstances from an independent tax advisor.

The disclosure in the accompanying Prospectus under the heading “Tax Matters – United States Federal Income Taxation – Treatment of Qualified Stated Interest” should apply to the Notes notwithstanding that they do not pay interest at a single fixed rate.

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RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized