

**Final Terms dated 21 April 2009**

**International Bank for Reconstruction and Development**  
Issue of U.S.\$ 300,000,000 Floating Rate Notes due April 2012  
under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|--|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)      |
| 2. (i) Series Number:                                 | 10263  |
| (ii) Tranche Number:                                  | 1  |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollar (“U.S.\$”)  |
| 4. Aggregate Nominal Amount:                          |  |
| (i) Series:   | U.S.\$ 300,000,000   |
| (ii) Tranche:   | U.S.\$ 300,000,000   |
| 5. (i) Issue Price:                                   | 100 per cent. of the Aggregate Nominal Amount                                |
| (ii) Net proceeds:                                    | U.S.\$ 299,731,170   |
| 6. Specified Denominations (Condition 1(b)):          | U.S.\$ 100,000   |
| 7. Issue Date:  | 24 April 2009  |
| 8. Maturity Date (Condition 6(a)):                    | Specified Interest Payment Date falling in or nearest to April 2012          |
| 9. Interest Basis (Condition 5):                      | 3 month USD LIBOR+0.225% Floating Rate (further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par  |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable   |
| 12. Call/Put Options (Condition 6):                   | Not Applicable   |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated   |
| 14. Listing:  | Luxembourg   |
| 15. Method of distribution:                           | Non-syndicated   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|---|---|
| 16. Floating Rate Note Provisions (Condition 5(b)): | Applicable  |
| (i) Interest Period(s):                             | As specified in Condition 5(l)  |
| (ii) Specified Interest Payment Dates:              | 24 January, 24 April, 24 July and 24 October in each year commencing on 24 July 2009 up to and including the Maturity Date. |
| (iii) Business Day Convention:                      | Following Business Day Convention   |

(iv) Business Centre(s) Condition 5(l):	London and New York
(v) Manner in which the Rate(s) of Interest is/are to be determined:	ISDA Determination
(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s):	Citibank, N.A. London Branch
(viii) ISDA Determination (Condition 5(b)(ii)(B)):	
– Floating Rate Option:	USD-LIBOR-BBA
– Designated Maturity:	3 months
– Reset Date:	First day of each Interest Period
(ix) Margin(s):	Plus 0.225 per cent. per annum
(x) Minimum Rate of Interest:	Zero per cent. per annum
(xi) Maximum Rate of Interest:	Not Applicable
(xii) Day Count Fraction (Condition 5(l)):	Actual/360
17. Final Redemption Amount of each Note (Condition 6):	U.S.\$ 100,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)):	As set out in the Conditions

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)):	Registered Notes:  Global Registered Certificate available on Issue Date
20. New Global Note:	No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):	London and New York
22. Governing law (Condition 14):	New York
23. Other final terms:	Not Applicable

#### **DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments:	Not Applicable
(ii) Stabilizing Manager(s) (if any):	Not Applicable
25. If non-syndicated, name of Dealer:	Skandinaviska Enskilda Banken AB (publ) settling through SEB Enskilda Inc.
26. Total commission and concession:	0.08961 per cent. of the Aggregate Nominal Amount

#### **OPERATIONAL INFORMATION**

27. ISIN Code:	US45905UGD00
28. Common Code:	Not Applicable
29. CUSIP:	45905UGD0

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|---|-------------------------------|
| 30. Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 31. Delivery:   | Delivery against payment      |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No                            |

## GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 25 September, 2008.

## CREATION OF A SPECIAL ACCOUNT

An amount equal to the net proceeds of the issue of the Notes will be credited to a special account that will support IBRD's lending for Eligible Projects. So long as the Notes are outstanding and the special account has a positive balance, at the end of every fiscal quarter, funds will be deducted from the special account and added to IBRD's lending pool in an amount equal to all disbursements from that pool made during such quarter in respect of Eligible Projects.

## ELIGIBLE PROJECTS

"Eligible Projects" means all projects funded, in whole or in part, by IBRD that promote the transition to low-carbon and climate resilient growth in the recipient country, as determined by IBRD. Eligible Projects may include projects that target (a) mitigation of climate change including investments in low-carbon and clean technology programs, such as energy efficiency and renewable energy programs and projects ("**Mitigation Projects**"), or (b) adaptation to climate change, including investments in climate-resilient growth ("**Adaption Projects**").

Examples of Mitigation Projects include, without limitation:

- Rehabilitation of power plants and transmission facilities
- Off-grid solar and wind installations
- Funding for clean coal, such as gasification, and methane capture (for example, funding for new technologies that permit significant reductions in GHG emissions from thermal generating plants)
- Greater efficiency in transportation, including fuel switching and mass transport
- Waste (methane emission) management
- Energy efficient housing construction
- Carbon reduction through reforestation and preventing deforestation

Examples of Adaptation Projects include, without limitation:

- Protection against floods which helps reforestation
- Food security improvement and stress-resilient crops which slows down deforestation
- Sustainable forest management and avoided deforestation

The above examples of Mitigation Projects and Adaption Projects are for illustrative purposes only and no assurance can be provided that disbursements for projects with these specific characteristics will be made by IBRD during the term of the Notes.

## LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized