

Final Terms dated January 13, 2014

**International Bank for Reconstruction and Development**

**Issue of US\$4,000,000,000 1.875 per cent. Fixed Rate Notes due March 15, 2019**

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

1. Issuer:	International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)
2. (i) Series Number:	11030
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	United States Dollars (“ <b>US\$</b> ”)
4. Aggregate Nominal Amount:	
(i) Series:	US\$4,000,000,000
(ii) Tranche:	US\$4,000,000,000
5. (i) Issue Price:	99.688 per cent. of the Aggregate Nominal Amount
(ii) Net proceeds:	US\$3,982,520,000
6. Specified Denominations (Condition 1(b)):	US\$1,000 and integral multiples thereof
7. Issue Date:	January 16, 2014
8. Maturity Date (Condition 6(a)):	March 15, 2019
9. Interest Basis (Condition 5):	1.875 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	None
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Luxembourg Stock Exchange
15. Method of distribution:	Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)):	Applicable
(i) Rate of Interest:	1.875 per cent. per annum payable semi-annually in arrear
(ii) Interest Payment Date(s):	March 15 and September 15 of each year, commencing March 15, 2014, to and including the Maturity Date
(iii) Fixed Coupon Amount:	US\$9.38 per minimum Specified Denomination
(iv) Broken Amount	Initial Broken Amount of US\$3.07 per minimum Specified Denomination, payable on March 15, 2014
(v) Day Count Fraction (Condition 5(l)):	30/360
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Final Redemption Amount of each Note (Condition 6):	US\$1,000 per minimum Specified Denomination
18. Early Redemption Amount (Condition 6(c)):	As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)):	Fed Bookentry Notes: Fed Bookentry Notes available on Issue Date
20. New Global Note:	No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):	New York
22. Governing law (Condition 14):	New York
23. Other final terms:	Not Applicable

## **DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments:	Citigroup Global Markets Inc.: J.P. Morgan Securities plc: Nomura International plc: RBC Capital Markets, LLC: The Toronto-Dominion Bank: Deutsche Bank AG, London Branch: Credit Suisse Securities (Europe) Limited: Merrill Lynch International: Bank of Montreal, London Branch: Barclays Bank PLC: BNP Paribas: CastleOak Securities, L.P.: Daiwa Capital Markets Europe Limited: FTN Financial Securities Corp: Goldman Sachs International: HSBC Securities (USA) Inc.: Jefferies International Limited: Incapital LLC: Morgan Stanley & Co. International plc: Skandinaviska Enskilda Banken AB (PUBL):	US\$911,750,000 US\$911,750,000 US\$911,750,000 US\$911,750,000 US\$103,000,000 US\$100,000,000 US\$50,000,000 US\$40,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000 US\$5,000,000
(ii) Stabilizing Manager(s) (if any):	Not Applicable	
25. If non-syndicated, name of Dealer:	Not Applicable	
26. Total commission and concession:	0.125 per cent of the Aggregate Nominal Amount	
27. Additional selling restrictions:	Not Applicable	

## **OPERATIONAL INFORMATION**

28. ISIN Code:	US459058DL43
29. CUSIP:	459058DL4
30. Common Code:	101620514
31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s):	Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, <i>société anonyme</i> ,
32. Delivery:	Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable

## **GENERAL INFORMATION**

IBRD's most recently published Information Statement was issued on September 18, 2013.

## **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

## **SUPPLEMENTAL U.S. FEDERAL INCOME TAX CONSIDERATIONS**

*United States Internal Revenue Service Circular 230 Notice: To ensure compliance with U.S. Internal Revenue Service Circular 230, prospective investors are hereby notified that: (a) any discussion of U.S. federal tax issues contained or referred to in this Final Terms or any document referred to herein is not intended or written to be used, and cannot be used by prospective investors for the purpose of avoiding penalties that may be imposed on them under the U.S. Internal Revenue Code; (b) such discussion is written for use in connection with the promotion or marketing of the transactions or matters addressed herein; and (c) prospective investors should seek advice based on their particular circumstances from an independent tax advisor.*

Information with Respect to Foreign Financial Assets. Owners of “specified foreign financial assets” with an aggregate value in excess of \$50,000 (and in some circumstances, a higher threshold) may be required to file an information report with respect to such assets with their tax returns. “Specified foreign financial assets” may include financial accounts maintained by foreign financial institutions (such as the Notes), as well as the following, but only if they are not held in accounts maintained by financial institutions: (i) stocks and securities issued by non-United States persons, (ii) financial instruments and contracts held for investment that have non-United States issuers or counterparties, and (iii) interests in foreign entities. Holders are urged to consult their tax advisors regarding the application of this legislation to their ownership of the Notes.

Medicare Tax. A U.S. holder that is an individual or estate, or a trust that does not fall into a special class of trusts that is exempt from such tax, will be subject to a 3.8% tax on the lesser of (1) the U.S. holder’s “net investment income” for the relevant taxable year and (2) the excess of the U.S. holder’s modified adjusted gross income for the taxable year over a certain threshold (which in the case of individuals will be between \$125,000 and \$250,000, depending on the individual’s circumstances). A holder’s net investment income will generally include its gross interest income and its net gains from the disposition of Notes, unless such interest payments or net gains are derived in the ordinary course of the conduct of a trade or business (other than a trade or business that consists of certain passive or trading activities). If you are a U.S. holder that is an individual, estate or trust, you are urged to consult your tax advisors regarding the applicability of the Medicare tax to your income and gains in respect of your investment in the Notes.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized