

Final Terms dated February 8, 2013

International Bank for Reconstruction and Development

Issue of \$4,250,000,000 0.50 per cent. Fixed Rate Notes due April 15, 2016

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document forms an integral part of the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10917 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“\$”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | \$4,250,000,000 |
| (ii) Tranche: | \$4,250,000,000 |
| 5. (i) Issue Price: | 99.918 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | \$4,242,265,000 |
| 6. Specified Denominations (Condition 1(b)): | \$1,000 and integral multiples thereof |
| 7. Issue Date: | February 13, 2013 |
| 8. Maturity Date (Condition 6(a)): | April 15, 2016 |
| 9. Interest Basis (Condition 5): | 0.50 per cent. Fixed Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | |
|---|---|
| 16. Fixed Rate Note Provisions
(Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 0.50 per cent. per annum payable semi-annually in arrear |
| (ii) Interest Payment Date(s): | April 15 and October 15 of each year, commencing April 15, 2013, to and including the Maturity Date |
| (iii) Fixed Coupon Amount: | US\$2.50 per minimum Specified Denomination |
| (iv) Broken Amount | Initial Broken Amount of \$0.86 per minimum Specified Denomination, payable on April 15, 2013. |
| (v) Day Count Fraction
(Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the
method of calculating interest
for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
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| 17. Final Redemption Amount of each
Note (Condition 6): | \$1,000 per minimum Specified Denomination |
| 18. Early Redemption Amount
(Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|---|--|
| 19. Form of Notes (Condition 1(a)): | Fed Bookentry Notes
Fed Bookentry Notes available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special
provisions relating to payment
dates (Condition 7(h)): | New York |
| 22. Governing law (Condition 14): | New York |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:
- | | |
|--|-------------------|
| BNP Paribas: | US\$1,007,750,000 |
| Goldman Sachs International: | US\$1,007,750,000 |
| HSBC Securities (USA) Inc.: | US\$1,007,750,000 |
| J.P. Morgan Securities plc: | US\$1,007,750,000 |
| Deutsche Bank AG, London Branch: | US\$100,000,000 |
| Morgan Stanley & Co. International plc: | US\$75,000,000 |
| Daiwa Capital Markets Europe Limited: | US\$5,000,000 |
| Credit Suisse Securities (Europe) Limited: | US\$3,000,000 |
| Barclays Bank PLC: | US\$3,000,000 |
| CastleOak Securities, L.P.: | US\$3,000,000 |
| Citigroup Global Markets Inc.: | US\$3,000,000 |
| FTN Financial Securities Corp: | US\$3,000,000 |
| Incapital LLC: | US\$3,000,000 |
| Jefferies International Limited: | US\$3,000,000 |
| Merrill Lynch International: | US\$3,000,000 |
| Nomura International plc: | US\$3,000,000 |
| RBC Capital Markets, LLC: | US\$3,000,000 |
| Skandinaviska Enskilda Banken AB (PUBL): | US\$3,000,000 |
| TD Securities (USA) LLC: | US\$3,000,000 |
| Wells Fargo Securities, LLC: | US\$3,000,000 |
- (ii) Stabilizing Manager(s) (if any):
- Not Applicable
25. If non-syndicated, name of Dealer: Not Applicable
26. Total commission and concession: 0.10 per cent of the Aggregate Nominal Amount
27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: US459058CX99
29. CUSIP: 459058 CX9
30. Common Code: 089016835
31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, *société anonyme*,
32. Delivery: Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION

IBRD's most recently published Information Statement was issued on September 19, 2012.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: