

Final Terms dated February 6, 2012

International Bank for Reconstruction and Development

Issue of

US\$5,000,000,000 0.875 per cent. Notes due April 17, 2017

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10709 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ US\$ ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | US\$5,000,000,000 |
| (ii) Tranche: | US\$5,000,000,000 |
| 5. (i) Issue Price: | 99.848 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | US\$4,986,150,000 |
| 6. Specified Denominations (Condition 1(b)): | US\$1,000 and integral multiples thereof |
| 7. Issue Date: | February 9, 2012 |
| 8. Maturity Date (Condition 6(a)): | April 17, 2017 |
| 9. Interest Basis (Condition 5): | Fixed Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | None |

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| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | |
|---|---|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 0.875 per cent. per annum payable semi-annually in arrear |
| (ii) Interest Payment Date(s): | April 17 and October 17 in each year, commencing on April 17, 2012 to and including the Maturity Date |
| (iii) Fixed Coupon Amount: | US\$4.38 per minimum Specified Denomination |
| (iv) Broken Amount: | Initial Broken Amount of US\$1.65 per minimum Specified Denomination, payable on April 17, 2012 |
| (v) Day Count Fraction (Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
|---|------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | At par |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Fed Bookentry Notes:

Fed Bookentry Notes available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | New York |
| 22. Governing law (Condition 14): | New York |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:	Barclays Bank PLC:	US\$1,144,875,000
	Citigroup Global Markets Inc.:	US\$1,144,875,000
	Deutsche Bank AG, London Branch:	US\$1,144,875,000
	UBS Limited:	US\$1,144,875,000
	Credit Suisse Securities (Europe) Limited:	US\$100,000,000
	Jefferies & Company, Inc.:	US\$100,000,000
	Morgan Stanley & Co. International plc:	US\$100,000,000
	FTN Financial Securities Corp:	US\$70,500,000
	BNP Paribas:	US\$5,000,000
	CastleOak Securities, L.P.:	US\$5,000,000
	Daiwa Capital Markets Europe Limited:	US\$5,000,000
	Goldman Sachs International:	US\$5,000,000
	HSBC Securities (USA) Inc.:	US\$5,000,000
	J.P. Morgan Securities Ltd.:	US\$5,000,000
	Merrill Lynch International:	US\$5,000,000
	Nomura International plc:	US\$5,000,000
	RBC Capital Markets, LLC:	US\$5,000,000
	TD Securities (USA) LLC:	US\$5,000,000
(ii) Stabilizing Manager(s) (if any):	Not Applicable	
25. If non-syndicated, name of Dealer:	Not Applicable	
26. Total commission and concession:	0.125 per cent. of the Aggregate Nominal Amount	
27. Additional selling restrictions:	Not Applicable	

OPERATIONAL INFORMATION

28. ISIN Code:	US459058CG66
29. Common Code:	074379460
30. CUSIP:	459058CG6
31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s):	Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, <i>société anonyme</i>
32. Delivery:	Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable

GENERAL INFORMATION

IBRD's most recently published Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized