

Final Terms dated October 21, 2011

**International Bank for Reconstruction and Development**

Issue of

**US\$4,000,000,000 0.50 per cent. Notes due November 26, 2013**

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10664   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>US\$</b> ”)                                 |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | US\$4,000,000,000   |
| (ii) Tranche:   | US\$4,000,000,000   |
| 5. (i) Issue Price:                                   | 99.988 per cent. of the Aggregate Nominal Amount                        |
| (ii) Net proceeds:                                    | US\$3,996,520,000   |
| 6. Specified Denominations (Condition 1(b)):          | US\$1,000 and integral multiples thereof                                |
| 7. Issue Date:  | October 26, 2011  |
| 8. Maturity Date (Condition 6(a)):                    | November 26, 2013   |
| 9. Interest Basis (Condition 5):                      | Fixed Rate<br>(further particulars specified below)                     |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | None  |

13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate of Interest: 0.50 per cent. per annum payable semi-annually in arrear
- (ii) Interest Payment Date(s): May 26 and November 26 in each year, commencing on November 26, 2011 to and including the Maturity Date
- (iii) Fixed Coupon Amount: US\$2.50 per minimum Specified Denomination
- (iv) Broken Amount: Initial Broken Amount of US\$0.42 per minimum Specified Denomination, payable on November 26, 2011
- (v) Day Count Fraction (Condition 5(l)): 30/360
- (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Final Redemption Amount of each Note (Condition 6): At par
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:  
Fed Bookentry Notes available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York
22. Governing law (Condition 14): New York
23. Other final terms: Not Applicable

## DISTRIBUTION

- |  |   |  |
|--|---|--|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | BNP Paribas:<br>Citigroup Global Markets Inc.:<br>Daiwa Capital Markets<br>Europe Limited:<br>RBC Capital Markets, LLC:<br>FTN Financial Securities Corp:<br>Jefferies & Company, Inc.:<br>CastleOak Securities LP: | US\$947,500,000<br>US\$947,500,000<br><br>US\$947,500,000<br>US\$947,500,000<br>US\$100,000,000<br>US\$100,000,000<br>US\$10,000,000 |
| (ii) Stabilizing Manager(s) (if any):                                  | Not Applicable  |  |
| 25. If non-syndicated, name of Dealer:                                 | Not Applicable  |  |
| 26. Total commission and concession:                                   | 0.075 per cent. of the Aggregate Nominal Amount   |  |
| 27. Additional selling restrictions:                                   | Not Applicable  |  |

## OPERATIONAL INFORMATION

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|---|--|
| 28. ISIN Code:  | US459058CB79   |
| 29. Common Code:  | 069723870  |
| 30. CUSIP:  | 459058CB7  |
| 31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s): | Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, <i>société anonyme</i> |
| 32. Delivery:   | Delivery against payment   |
| 33. Intended to be held in a manner which would allow Eurosystem eligibility:   | Not Applicable   |

## GENERAL INFORMATION

IBRD's most recently published Information Statement was issued on October 4, 2011.

## LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized