

Final Terms dated April 22, 2010

**International Bank for Reconstruction and Development**

Issue of

**US\$3,500,000,000 1.75 per cent. Notes due July 15, 2013**

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10450   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>US\$</b> ”)                                 |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | US\$3,500,000,000   |
| (ii) Tranche:   | US\$3,500,000,000   |
| 5. (i) Issue Price:                                   | 99.619 per cent. of the Aggregate Nominal Amount                        |
| (ii) Net proceeds:                                    | US\$3,483,165,000   |
| 6. Specified Denominations (Condition 1(b)):          | US\$1,000 and integral multiples thereof                                |
| 7. Issue Date:  | April 27, 2010  |
| 8. Maturity Date (Condition 6(a)):                    | July 15, 2013   |
| 9. Interest Basis (Condition 5):                      | Fixed Rate<br>(further particulars specified below)                     |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | None  |

13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate of Interest: 1.75 per cent. per annum payable semi-annually in arrear
- (ii) Interest Payment Date(s): January 15 and July 15 in each year, commencing on July 15, 2010 to and including the Maturity Date
- (iii) Fixed Coupon Amount: US\$8.75 per Specified Denomination
- (iv) Broken Amount: Initial Broken Amount of US\$3.79 per Specified Denomination, payable on July 15, 2010
- (v) Day Count Fraction (Condition 5(l)): 30/360
- (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Final Redemption Amount of each Note (Condition 6): At par
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:  
Fed Bookentry Notes available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York
22. Governing law (Condition 14): New York
23. Other final terms: Not Applicable

## DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:	Deutsche Bank AG, London Branch:	US\$818,750,000
	J.P. Morgan Securities Ltd.:	US\$818,750,000
	Morgan Stanley & Co. International plc:	US\$818,750,000
	RBS Securities Inc.:	US\$818,750,000
	Barclays Bank PLC:	US\$100,000,000
	Citigroup Global Markets Inc.:	US\$5,000,000
	Credit Suisse Securities (Europe) Limited:	US\$50,000,000
	Daiwa Capital Markets Europe Limited:	US\$20,000,000
	BNP Paribas Securities Corp.:	US\$5,000,000
	Banc of America Securities LLC:	US\$5,000,000
	Goldman Sachs International:	US\$5,000,000
	HSBC Securities (USA) Inc.:	US\$5,000,000
	Nomura International plc:	US\$5,000,000
	RBC Capital Markets Corporation:	US\$5,000,000
Skandinaviska Enskilda Banken AB (publ):	US\$5,000,000	
SG Americas Securities, LLC:	US\$5,000,000	
TD Securities (USA) LLC:	US\$5,000,000	
UBS Limited:	US\$5,000,000	
(ii) Stabilizing Manager(s) (if any):	Not Applicable	

25. If non-syndicated, name of Dealer:	Not Applicable
26. Total commission and concession:	0.100 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions:	Not Applicable

## OPERATIONAL INFORMATION

28. ISIN Code:	US459058AN36
29. Common Code:	050515044
30. CUSIP:	459058AN3
31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s):	Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, <i>société anonyme</i>
32. Delivery:	Delivery against payment

33. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

**GENERAL INFORMATION**

IBRD's most recently published Information Statement was issued on September 28, 2009.

**LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized