

Final Terms dated March 30, 2009

**International Bank for Reconstruction and Development**

Issue of

**US\$6,000,000,000 2.00 per cent. Notes due April 2, 2012**

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10256   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>US\$</b> ”)                                 |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | US\$6,000,000,000   |
| (ii) Tranche:   | US\$6,000,000,000   |
| 5. (i) Issue Price:                                   | 99.725 per cent. of the Aggregate Nominal Amount                        |
| (ii) Net proceeds:                                    | US\$5,977,500,000   |
| 6. Specified Denominations (Condition 1(b)):          | US\$1,000 and integral multiples thereof                                |
| 7. Issue Date:  | April 2, 2009   |
| 8. Maturity Date (Condition 6(a)):                    | April 2, 2012   |
| 9. Interest Basis (Condition 5):                      | Fixed Rate<br>(further particulars specified below)                     |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | None  |

13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate of Interest: 2.00 per cent. per annum payable semi-annually in arrear
- (ii) Interest Payment Date(s): April 2 and October 2 in each year, commencing on October 2, 2009 to and including the Maturity Date
- (iii) Fixed Coupon Amount: US\$10.00 per Specified Denomination
- (iv) Day Count Fraction (Condition 5(l)): 30/360
- (v) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Final Redemption Amount of each Note (Condition 6): At par
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:  
Fed Bookentry Notes available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York, London
22. Governing law (Condition 14): New York
23. Other final terms: Not Applicable

## DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:	Citigroup Global Markets Inc.:	US\$1,365,000,000
	HSBC Securities (USA) Inc.:	US\$1,365,000,000
	J.P. Morgan Securities Ltd.:	US\$1,365,000,000
	Greenwich Capital Markets, Inc.:	US\$1,365,000,000
	Barclays Bank plc:	US\$60,000,000
	Credit Suisse Securities (Europe) Limited:	US\$60,000,000
	Daiwa Securities SMBC Europe Limited:	US\$60,000,000
	Deutsche Bank AG, London Branch:	US\$60,000,000
	Mitsubishi UFJ Securities International plc:	US\$60,000,000
	Merrill Lynch International:	US\$60,000,000
	Morgan Stanley & Co. International plc:	US\$60,000,000
	Nomura International plc:	US\$60,000,000
	UBS Limited:	US\$60,000,000
	(ii) Stabilizing Manager(s) (if any):	Not Applicable
25. If non-syndicated, name of Dealer:	Not Applicable	
26. Total commission and concession:	0.100 per cent. of the Aggregate Nominal Amount	
27. Additional selling restrictions:	Not Applicable	

## OPERATIONAL INFORMATION

28. ISIN Code:	US459058AH67
29. Common Code:	042241385
30. CUSIP:	459058AH6
31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s):	Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, <i>société anonyme</i>
32. Delivery:	Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable

## **GENERAL INFORMATION**

IBRD's most recently published Information Statement was issued on September 25, 2008.

## **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

## **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized