

PRICING SUPPLEMENT

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
Global Debt Issuance Facility

No. 916

U.S. \$3,000,000,000 3.50% Global Notes due October 22, 2004

JPMORGAN
MORGAN STANLEY
UBS WARBURG
NOMURA SECURITIES
BARCLAYS CAPITAL
DAIWA SECURITIES SMBC EUROPE LIMITED
DEUTSCHE BANK AG LONDON
DRESDNER KLEINWORT WASSERSTEIN
GOLDMAN SACHS INTERNATIONAL
HSBC
MERRILL LYNCH & CO.
MIZUHO INTERNATIONAL PLC
SALOMON SMITH BARNEY
SANWA INTERNATIONAL PLC

The date of this Pricing Supplement is October 16, 2001.

This document (“Pricing Supplement”) is issued to give details of an issue by International Bank for Reconstruction and Development (the “Bank”) under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated 7 October, 1997, and all documents incorporated by reference therein (the “Prospectus”), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

Terms and Conditions

The following items under this heading “Terms and Conditions” are the particular terms that relate to the issue that is the subject of this Pricing Supplement. These are the only terms that form part of the form of Notes for such issue.

1.	No.	916
2.	Aggregate Principal Amount:	U.S.\$3,000,000,000
3.	Issue Price:	99.786 percent
4.	Issue Date:	October 22, 2001
5.	Form of Notes (Condition 1(a)):	Fed Bookentry only (not exchangeable for Definitive Fed Registered Notes, Conditions 1(a) and 2(b) notwithstanding)
6.	Authorized Denomination(s) (Condition 1(b)):	U.S. \$1,000 and integral multiples of U.S. \$1,000 in excess thereof.
7.	Specified Currency (Condition 1(d)):	United States dollars (U.S.\$)
8.	Maturity Date (Conditions 1(a) and 6(a); Fixed Interest Rate):	October 22, 2004
9.	Interest Basis (Condition 5):	Fixed Interest Rate
10.	Fixed Interest Rate (Condition 5(I):	
	(a) Interest Rate:	3.50 percent per annum

	(b) Fixed Rate Interest Payment Date(s):	Each April 22 and October 22 commencing on April 22, 2002 and ending October 22, 2004.
11.	Relevant Financial Center:	New York
12.	Relevant Business Day:	New York
13.	Issuer's Optional Redemption (Condition 6(e)):	No
14.	Redemption at the Option of the Noteholders (Condition 6(f)):	No
15.	Governing Law:	New York

Other Relevant Terms

1.	Listing (if yes, specify Stock Exchange):	Luxembourg Stock Exchange
2.	Details of Clearance System Approved by the Bank and the Global Agent and Clearance and Settlement Procedures:	U.S. Federal Reserve Banks Bookentry system; Euroclear; Clearstream Banking, société anonyme
3.	Syndicated:	Yes
4.	If Syndicated:	
	(a) Liability:	Several and not joint
	(b) Lead Managers:	J.P Morgan Securities Ltd. Morgan Stanley & Co. International Limited UBS AG, acting through its business group UBS Warburg
	(c) Stabilizing Manager:	Morgan Stanley & Co. International Limited
5.	Commissions and Concessions:	0.025% combined management and underwriting commission; 0.05% selling concession
6.	Codes:	

- | | |
|------------------|--------------|
| (a) Common Code: | 013773408 |
| (b) ISIN: | US459056QL40 |
| (c) CUSIP: | 459056QL4 |
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- | | | |
|----|---|---|
| 7. | Identity of Dealer(s)/Manager(s): | <p>J.P. Morgan Securities Ltd.
 Morgan Stanley & Co. International
 Limited
 UBS AG, acting through its business group
 UBS Warburg
 Nomura International plc
 Barclays Bank PLC
 Daiwa Securities SMBC Europe Limited
 Deutsche Bank AG London
 Dresdner Bank AG London Branch
 Goldman Sachs International
 HSBC Bank plc
 Merrill Lynch International
 Mizuho International plc
 Salomon Brothers International Limited
 Sanwa International plc</p> |
| 8 | Other Address at which Bank
Information Available: | None |

GENERAL INFORMATION

The Bank's most recent Information Statement was issued on September 20, 2001.

INTERNATIONAL BANK FOR RECONSTRUCTION
AND DEVELOPMENT

By: _____
Authorized Officer

**INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT**

1818 H Street, NW
Washington, DC 20433

FISCAL AGENT

Federal Reserve Bank of New York
33 Liberty Street
New York, NY 10045

LEGAL ADVISORS TO THE MANAGERS

Sullivan & Cromwell
1701 Pennsylvania Avenue, NW
Washington, DC 20006