

Final Terms dated October 3, 2008

**International Bank for Reconstruction and Development**

Issue of

**US\$1,500,000,000 3.500 per cent. Notes due October 8, 2013**

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10133   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>US\$</b> ”)                                 |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | US\$1,500,000,000   |
| (ii) Tranche:   | US\$1,500,000,000   |
| 5. (i) Issue Price:                                   | 99.564 per cent. of the Aggregate Nominal Amount                        |
| (ii) Net proceeds:                                    | US\$1,491,960,000   |
| 6. Specified Denominations (Condition 1(b)):          | US\$1,000 and multiples thereof   |
| 7. Issue Date:  | October 8, 2008   |
| 8. Maturity Date (Condition 6(a)):                    | October 8, 2013   |
| 9. Interest Basis (Condition 5):                      | Fixed Rate<br>(further particulars specified below)                     |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | None  |

13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg
15. Method of distribution: Syndicated

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate of Interest: 3.500 per cent. per annum payable semi-annually in arrear
- (ii) Interest Payment Date(s): April 8 and October 8 in each year, commencing on April 8, 2009 and ending on and including the Maturity Date
- (iii) Fixed Coupon Amount: US\$17.50 per minimum Specified Denomination
- (iv) Day Count Fraction (Condition 5(l)): 30/360
- (v) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

17. Final Redemption Amount of each Note (Condition 6): At par
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:  
Fed Bookentry Notes available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York, London
22. Governing law (Condition 14): New York
23. Other final terms: Not Applicable

#### **DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments: Goldman Sachs International: US\$500,000,000  
J.P. Morgan Securities Ltd.: US\$500,000,000  
Morgan Stanley & Co. International plc: US\$500,000,000
- (ii) Stabilizing Manager(s) (if any): Morgan Stanley & Co. International plc

25. If non-syndicated, name of Dealer: Not Applicable
26. Total commission and concession: 0.100 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: Not Applicable

#### **OPERATIONAL INFORMATION**

28. ISIN Code: US459056HM24
29. Common Code: 039197855
30. CUSIP: 459056 HM2
31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, *société anonyme*
32. Delivery: Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

#### **GENERAL INFORMATION**

IBRD's most recently published Information Statement was issued on September 14, 2007. That Information Statement, together with IBRD's Management's Discussion & Analysis and Financial Statements for the fiscal year ended June 30, 2008 (filed with the U.S. Securities and Exchange Commission on August 14, 2008), are incorporated by reference in the Prospectus.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized