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Filed Pursuant to Rule 433 under the Securities Act of 1933  
Registration Statement No. 333-240300  
Issuer Free Writing Prospectus, dated October 29, 2020

**The Boeing Company**  
**Final Term Sheet**

**\$1,000,000,000 1.950% Senior Notes due 2024**

*Summary of Final Terms*  
*Dated October 29, 2020*

Issuer	The Boeing Company
Principal Amount	\$1,000,000,000
Trade Date	October 29, 2020
Settlement Date (T+2)	November 2, 2020
Maturity Date	February 1, 2024
Treasury Benchmark	UST 0.125% due October 15, 2023
Treasury Price / Yield	99-25+ / 0.194%
Spread to Treasury	+180 bps
Reoffer Yield	1.994%
Price to Public <sup>1</sup>	99.864%
Gross Fee Spread	0.250%
Coupon (Interest Rate)	1.950%
Interest Payment Dates	February 1 and August 1
First Interest Payment Date	February 1, 2021 (short first coupon)
Call Provision	MWC @ T+30 bps at any time prior to maturity
CUSIP / ISIN	097023 CZ6 / US097023CZ63
Joint Book-Running Managers	Wells Fargo Securities, LLC BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Mizuho Securities USA LLC RBC Capital Markets, LLC SMBC Nikko Securities America, Inc. BofA Securities, Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs & Co. LLC J.P. Morgan Securities LLC Morgan Stanley & Co. LLC

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Senior Co-Managers

Barclays Capital Inc.  
BBVA Securities Inc.  
Commerz Markets LLC  
Credit Suisse Securities (USA) LLC  
Lloyds Securities Inc.  
MUFG Securities Americas Inc.  
PNC Capital Markets LLC  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
Standard Chartered Bank<sup>2</sup>

Co-Managers

ANZ Securities, Inc.  
ICBC Standard Bank Plc<sup>3</sup>  
Intesa Sanpaolo S.p.A.  
Truist Securities, Inc.  
U.S. Bancorp Investments, Inc.  
Westpac Capital Markets LLC

Junior Co-Managers

Academy Securities, Inc.  
Apto Partners, LLC  
Bancroft Capital LLC  
Blaylock Van, LLC  
C.L. King & Associates, Inc.  
Cabrera Capital Markets LLC  
CastleOak Securities, L.P.  
Drexel Hamilton, LLC  
Great Pacific Securities  
Guzman & Company  
Loop Capital Markets LLC  
MFR Securities, Inc.  
Mischler Financial Group, Inc.  
Multi-Bank Securities, Inc.  
Penserra Securities LLC  
R. Seelaus & Co., LLC  
Samuel A. Ramirez & Company, Inc.  
San Blas Securities LLC  
Siebert Williams Shank & Co., LLC  
Stern Brothers & Co.  
Telsey Advisory Group LLC  
Tribal Capital Markets, LLC

**\$1,400,000,000 2.750% Senior Notes due 2026*****Summary of Final Terms  
Dated October 29, 2020***

Issuer	The Boeing Company
Principal Amount	\$1,400,000,000
Trade Date	October 29, 2020
Settlement Date (T+2)	November 2, 2020
Maturity Date	February 1, 2026
Treasury Benchmark	UST 0.25% due September 30, 2025
Treasury Price / Yield	99-13 ¾ / 0.367%
Spread to Treasury	+240 bps
Reoffer Yield	2.767%
Price to Public <sup>1</sup>	99.920%
Gross Fee Spread	0.350%
Coupon (Interest Rate)	2.750%
Interest Payment Dates	February 1 and August 1
First Interest Payment Date	February 1, 2021 (short first coupon)
Call Provision	MWC @ T+40 bps at any time prior to January 1, 2026 (one month prior to maturity); par call at any time on or after January 1, 2026
CUSIP / ISIN	097023 DA0 / US097023DA04
Joint Book-Running Managers	Wells Fargo Securities, LLC BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Mizuho Securities USA LLC RBC Capital Markets, LLC SMBC Nikko Securities America, Inc. BofA Securities, Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs & Co. LLC J.P. Morgan Securities LLC Morgan Stanley & Co. LLC

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**Senior Co-Managers**

Barclays Capital Inc.  
BBVA Securities Inc.  
Commerz Markets LLC  
Credit Suisse Securities (USA) LLC  
Lloyds Securities Inc.  
MUFG Securities Americas Inc.  
PNC Capital Markets LLC  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
Standard Chartered Bank<sup>2</sup>

**Co-Managers**

ANZ Securities, Inc.  
ICBC Standard Bank Plc<sup>3</sup>  
Intesa Sanpaolo S.p.A.  
Truist Securities, Inc.  
U.S. Bancorp Investments, Inc.  
Westpac Capital Markets LLC

**Junior Co-Managers**

Academy Securities, Inc.  
Apto Partners, LLC  
Bancroft Capital LLC  
Blaylock Van, LLC  
C.L. King & Associates, Inc.  
Cabrera Capital Markets LLC  
CastleOak Securities, L.P.  
Drexel Hamilton, LLC  
Great Pacific Securities  
Guzman & Company  
Loop Capital Markets LLC  
MFR Securities, Inc.  
Mischler Financial Group, Inc.  
Multi-Bank Securities, Inc.  
Penserra Securities LLC  
R. Seelaus & Co., LLC  
Samuel A. Ramirez & Company, Inc.  
San Blas Securities LLC  
Siebert Williams Shank & Co., LLC  
Stern Brothers & Co.  
Telsey Advisory Group LLC  
Tribal Capital Markets, LLC

**\$1,100,000,000 3.250% Senior Notes due 2028*****Summary of Final Terms  
Dated October 29, 2020***

Issuer	The Boeing Company
Principal Amount	\$1,100,000,000
Trade Date	October 29, 2020
Settlement Date (T+2)	November 2, 2020
Maturity Date	February 1, 2028
Treasury Benchmark	UST 0.375% due September 30, 2027
Treasury Price / Yield	98-14+ / 0.604%
Spread to Treasury	+265 bps
Reoffer Yield	3.254%
Price to Public <sup>1</sup>	99.978%
Gross Fee Spread	0.400%
Coupon (Interest Rate)	3.250%
Interest Payment Dates	February 1 and August 1
First Interest Payment Date	February 1, 2021 (short first coupon)
Call Provision	MWC @ T+40 bps at any time prior to December 1, 2027 (two months prior to maturity); par call at any time on or after December 1, 2027
CUSIP / ISIN	097023 DB8 / US097023DB86
Joint Book-Running Managers	Wells Fargo Securities, LLC BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Mizuho Securities USA LLC RBC Capital Markets, LLC SMBC Nikko Securities America, Inc. BofA Securities, Inc. Citigroup Global Markets Inc. Commerz Markets LLC Goldman Sachs & Co. LLC J.P. Morgan Securities LLC Morgan Stanley & Co. LLC

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**Senior Co-Managers**

Barclays Capital Inc.  
BBVA Securities Inc.  
Credit Agricole Securities (USA) Inc.  
Credit Suisse Securities (USA) LLC  
Lloyds Securities Inc.  
MUFG Securities Americas Inc.  
PNC Capital Markets LLC  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
Standard Chartered Bank<sup>2</sup>

**Co-Managers**

ANZ Securities, Inc.  
ICBC Standard Bank Plc<sup>3</sup>  
Intesa Sanpaolo S.p.A.  
Truist Securities, Inc.  
U.S. Bancorp Investments, Inc.  
Westpac Capital Markets LLC

**Junior Co-Managers**

Academy Securities, Inc.  
Loop Capital Markets LLC  
R. Seelaus & Co., LLC  
Siebert Williams Shank & Co., LLC

**\$1,400,000,000 3.625% Senior Notes due 2031*****Summary of Final Terms  
Dated October 29, 2020***

Issuer	The Boeing Company
Principal Amount	\$1,400,000,000
Trade Date	October 29, 2020
Settlement Date (T+2)	November 2, 2020
Maturity Date	February 1, 2031
Treasury Benchmark	UST 0.625% due August 15, 2030
Treasury Price / Yield	98-01+ / 0.833%
Spread to Treasury	+280 bps
Reoffer Yield	3.633%
Price to Public <sup>1</sup>	99.936%
Gross Fee Spread	0.450%
Coupon (Interest Rate)	3.625%
Interest Payment Dates	February 1 and August 1
First Interest Payment Date	February 1, 2021 (short first coupon)
Call Provision	MWC @ T+45 bps at any time prior to November 1, 2030 (three months prior to maturity); par call at any time on or after November 1, 2030
CUSIP / ISIN	097023 DC6 / US097023DC69
Joint Book-Running Managers	Wells Fargo Securities, LLC BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Mizuho Securities USA LLC RBC Capital Markets, LLC SMBC Nikko Securities America, Inc. BofA Securities, Inc. Citigroup Global Markets Inc. Goldman Sachs & Co. LLC J.P. Morgan Securities LLC Morgan Stanley & Co. LLC MUFG Securities Americas Inc.

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**Senior Co-Managers**

Barclays Capital Inc.  
BBVA Securities Inc.  
Commerz Markets LLC  
Credit Agricole Securities (USA) Inc.  
Credit Suisse Securities (USA) LLC  
Lloyds Securities Inc.  
PNC Capital Markets LLC  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
Standard Chartered Bank<sup>2</sup>

**Co-Managers**

ANZ Securities, Inc.  
ICBC Standard Bank Plc<sup>3</sup>  
Intesa Sanpaolo S.p.A.  
Truist Securities, Inc.  
U.S. Bancorp Investments, Inc.  
Westpac Capital Markets LLC

**Junior Co-Managers**

Academy Securities, Inc.  
Loop Capital Markets LLC  
Siebert Williams Shank & Co., LLC



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**Notes:**

- 1 Plus accrued interest, if any, from November 2, 2020.
- 2 Standard Chartered Bank will not effect any offers or sales of any notes in the United States unless it is through one or more U.S. registered broker-dealers as permitted by the regulations of FINRA..
- 3 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the Securities constituting part of its allotment solely outside the United States

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.report](http://www.sec.report). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Wells Fargo Securities, LLC at 1-800-645-3751, BNP Paribas Securities Corp. at 1-800-854-5674, Deutsche Bank Securities Inc. at 1-800-503-4611, Mizuho Securities USA LLC at 1-866-271-7403, RBC Capital Markets, LLC at 1-866-375-6829 and SMBC Nikko Securities America, Inc. at 1-888-868-6856.