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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

September 21, 2020

BHP GROUP LIMITED

(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA (Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE, VICTORIA 3000 AUSTRALIA (Address of principal executive offices)

BHP GROUP PLC

(REG. NO. 3196209) (Exact name of Registrant as specified in its charter)

ENGLAND AND WALES (Jurisdiction of incorporation or organisation)

NOVA SOUTH, 160 VICTORIA STREET LONDON, SW1E 5LB UNITED KINGDOM (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: \boxtimes Form 20-F \square Form 40-F Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \square Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \square Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: \square Yes \boxtimes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): $\underline{n/a}$

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NEWS RELEASE

Release Time IMMEDIATE

Date 21 September 2020

Release Number 15/20

Early redemption of US1,000,000,000 6.250% Subordinated Non-Call 5 Fixed Rate Reset Notes due 2075 issued by BHP Billiton Finance (USA) Limited (ISIN: USQ12441AA19 (RegS) / US055451AW83 (Rule 144A)) (the "Notes")

BHP announces that it has today given notice to the holders of the Notes that it will fully redeem through DTC all of the Notes outstanding on 19 October 2020 (the "Redemption Date") in accordance with Condition 7.2 of the Notes. The Notes shall be redeemed at their outstanding principal amount plus any accrued but unpaid interest to (but excluding) the Redemption Date and any outstanding Arrears of Interest (without double counting).

Following redemption, the Notes will be cancelled pursuant to Condition 7.6 of the Notes.

Words and expressions used in this notice shall, unless defined herein or the context otherwise requires, have the same meaning as in the terms and conditions of the Notes.

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Further information on BHP can be found at: bhp.com

Authorised for lodgement by: Caroline Cox

Group General Counsel & Company Secretary

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BHP Group Limited ABN 49 004 028 077 LEI WZE1WSENV6JSZFK0JC28 Registered in Australia Registered Office: Level 18, 171 Collins Street Melbourne Victoria 3000 Australia Tel +61 1300 55 4757 Fax +61 3 9609 3015

Members of the BHP Group which is headquartered in Australia







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BHP Group plc Registration number 3196209 LEI 549300C116EOWV835768 Registered in England and Wales Registered Office: Nova South, 160 Victoria Street London SW1E 5LB United Kingdom Tel +44 20 7802 4000 Fax +44 20 7802 4111

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Group Limited and BHP Group Plc

Date: September 21, 2020 By: /s/ Caroline Cox

By: /s/ Caroline Cox
Name: Caroline Cox
Title: Company Secretary

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