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AMERICAN INTERNATIONAL GROUP INC - American International Group, Inc. 4.800% NOTES DUE 2045 Prospectus - July 08, 2015

Security [AIG / American International Group, Inc.](#) (026874784)

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American International Group, Inc.

\$750,000,000

4.800% NOTES DUE 2045

Issuer:	American International Group, Inc.
Offering Format:	SEC Registered
Securities:	4.800% Notes Due 2045
Expected Ratings (Moody's / S&P/Fitch)*:	Baa1 / A- / BBB+ (stable/stable/positive)
Security Type:	Senior Unsecured Fixed Rate Notes
Trade Date:	July 7, 2015
Settlement Date:	July 10, 2015 (T + 3)
Maturity Date:	July 10, 2045
Principal Amount:	\$750,000,000
Price to Public:	99.261% of principal amount
Gross Underwriting Discount:	0.875%
Net Proceeds to Issuer Before Expenses:	\$737,895,000
Spread to Treasury Benchmark:	T + 180 basis points
Treasury Benchmark:	2.500% due February 15, 2045
Treasury Benchmark Yield:	3.047%
Coupon:	4.800%
Yield to Maturity:	4.847%
Interest Payment Dates:	Semi-annually on January 10 and July 10 of each year, commencing January 10, 2016
Day Count Convention:	30/360, unadjusted
Denominations:	\$2,000, with increments of \$1,000 thereafter
Optional Redemption:	Make-whole redemption at any time prior to January 10, 2045 at a discount rate of Treasury + 30 basis points. Par redemption at any time on or after January 10, 2045.
CUSIP/ISIN:	026874 DF1 / US026874DF16
Joint Book-Running Managers:	BNP Paribas Securities Corp. Merrill Lynch, Pierce, Fenner & Smith Incorporated

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U.S. Bancorp Investments, Inc.
 HSBC Securities (USA) Inc.
 Lloyds Securities Inc.
 Mizuho Securities USA Inc.
 RBC Capital Markets, LLC
 RBS Securities Inc.

Co-Managers:

ANZ Securities, Inc.
 nabSecurities, LLC
 Santander Investment Securities Inc.
 SMBC Nikko Securities America, Inc.
 Standard Chartered Bank
 UniCredit Capital Markets LLC

Junior Co-Managers:

ING Financial Markets LLC
 Natixis Securities Americas LLC
 PNC Capital Markets, LLC
 Scotia Capital (USA) Inc.
 SG Americas Securities, LLC

* **Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

The issuer has filed a registration statement, including a prospectus, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BNP Paribas Securities Corp. toll-free at 1-800-854-5674, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, or U.S. Bancorp Investments, Inc. toll-free at 1-877-558-2607.

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2019-11-01 wsj.com - Global insurer American International Group Inc. AIG 0.67% swung to a profit in third-quarter net income, as catastrophes took significantly less of a bite out of earnings than the year before.

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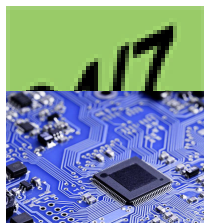
[American International Group, Inc. \(AIG\) CEO Brian Duperreault on Q2 2019 Results - Earnings Call Transcript | Seeking Alpha](#)

2019-08-08 seekingalpha.com - American International Group, Inc. (NYSE:AIG) Q2 2019 Results Earnings Conference Call August 8, 2019 8:00 AM ET

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[AIG Is Finally Firing on All Cylinders](#)

2019-08-08 247wallst.com - Between mid-December and Wednesday night's close, shares of insurer American International Group Inc. (NYSE: AIG) have added more than 44%. The company's general underwriting business rose from a loss of \$89 million in the second quarter of last year to a profit of \$147 million in the same period this year.



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2019-07-30 [zacks.com](#) - Here are four stocks with buy rank and strong momentum characteristics for investors to consider today, July 30th:

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