

Pricing Supplement dated 18 June 2013

AFRICAN DEVELOPMENT BANK
Global Debt Issuance Facility
for issues of Notes with maturities of one day or longer

Issue of U.S.\$200,000,000 1.125 per cent. Global Notes due 15 March 2017
(to be consolidated and form a single series with the existing U.S.\$1,000,000,000 1.125 per cent. Global
Notes due 15 March 2017 issued on 19 January 2012 and the existing U.S.\$500,000,000 1.125 per cent.
Global Notes due 15 March 2017 issued on 16 November 2012)

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. This Pricing Supplement constitutes Final Terms for the purposes of listing and trading Notes on the Regulated Market of the Luxembourg Stock Exchange. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 8 September 2009. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Information Memorandum.

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| 1. | Issuer: | African Development Bank |
| 2. | (a) Series Number: | 411 |
| | (b) Tranche Number: | 3 |
| | | Immediately on issue, the Notes will be consolidated and will form a single Series with the existing U.S.\$1,000,000,000 1.125 per cent. Global Notes due 15 March 2017 issued in one tranche on 19 January 2012 and the existing U.S.\$500,000,000 1.125 per cent. Global Notes due 15 March 2017 issued in one tranche on 16 November 2012. |
| 3. | Specified Currency or Currencies: | United States Dollars |
| 4. | Aggregate Nominal Amount: | |
| | (a) Series: | U.S.\$1,700,000,000 |
| | (b) Tranche: | U.S.\$200,000,000 |
| 5. | (a) Issue Price: | 100.791 per cent. of the Aggregate Nominal Amount plus 95 days' accrued interest in respect of the period from (and including) 15 March 2013 to (but excluding) 20 June 2013 |
| | (b) Net proceeds: | U.S.\$201,925,750.00 |
| 6. | Specified Denominations: | Integral multiples of U.S.\$1,000 |
| 7. | (a) Issue Date: | 20 June 2013 |
| | (b) Interest Commencement Date: | 15 March 2013 |

8.	Maturity Date:	15 March 2017
9.	Interest Basis:	1.125 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior, unsecured
14.	Listing and Trading:	The regulated market of the Luxembourg Stock Exchange for the purposes of Directive 2004/39/EC on Markets in Financial Instruments
15.	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions	Applicable
	(a) Rate of Interest:	1.125 per cent. per annum payable semi-annually in arrear
	(b) Interest Payment Date(s):	15 March and 15 September in each year up to and including the Maturity Date, subject to the Following Business Day Convention
	(c) Fixed Coupon Amount(s):	U.S.\$5.63 per U.S.\$1,000 in Nominal Amount
	(d) Broken Amount(s):	Not Applicable
	(e) Day Count Fraction:	30/360
	(f) Determination Date(s):	Not Applicable
	(g) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
17.	Floating Rate Note Provisions	Not Applicable
18.	Zero Coupon Note Provisions	Not Applicable
19.	Index-Linked Interest Note Provisions	Not Applicable
20.	Dual Currency Interest Note Provisions	Not Applicable
21.	Variable Coupon Amount Notes:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

- 22. **Call Option** Not Applicable
- 23. **Put Option** Not Applicable
- 24. **Final Redemption Amount of each Note** U.S.\$1,000 per U.S.\$1,000 in Nominal Amount
- 25. **Early Redemption Amount**
 Early Redemption Amount(s) of each Note payable on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions): As set out in the Conditions
- 26. **Variable Redemption Amount Notes:** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 27. Form of Notes:
 - Bearer Notes:** Not Applicable
 - Registered Notes:** Applicable
 - Registrar and Transfer Agents Registrar:
 Citibank, N.A., Citigroup Centre, Canada Square, Canary Wharf, London E14 5UB
 Transfer Agent:
 Banque Internationale à Luxembourg, société anonyme, 69 route d'Esch, L-2953, Luxembourg
 - (i) DTC Application Yes
 - (ii) Australian Domestic Notes: No
- 28. Relevant Financial Centre(s) or other special provisions relating to payment dates: New York City
 For the purposes of Condition 6, "Business Day" means a day on which commercial banks and foreign exchange markets settle payments in U.S. dollars in London and New York City.
- 29. Talons for future Coupons to be attached to Definitive Bearer Notes (and dates on which such Talons mature): Not Applicable
- 30. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be Not Applicable

made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

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| 31. | Details relating to Instalment Notes: Instalment Amount, date on which each payment is to be made (Instalment Date): | Not Applicable |
| 32. | Redenomination, renominalisation and reconventioning provisions: | Not Applicable |
| 33. | Consolidation provisions: | Not Applicable |
| 34. | Other terms or special conditions: | Not Applicable |
| 35. | Governing law: | English |

DISTRIBUTION

- | | | |
|-----|---------------------------------------|---|
| 36. | (a) If syndicated, names of Managers: | Goldman Sachs International
Standard Chartered Bank
(the Joint Lead Managers) |
| | (b) Stabilising Manager (if any): | Goldman Sachs International |
| 37. | If non-syndicated, name of Dealer: | Not Applicable |
| 38. | Additional selling restrictions: | Standard Chartered Bank will not effect any offers or sales of any Notes in the United States other than through one or more U.S. registered broker-dealers as permitted by the regulations of the Financial Industry Regulatory Authority. |

OPERATIONAL INFORMATION

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| 39. | ISIN Code: | US00828EAP43 |
| 40. | Common Code: | 073348650 |
| 41. | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | DTC, CUSIP: 00828EAP4
WKN: A1GZEQ |
| 42. | Delivery: | Delivery against payment |
| 43. | Changes to the Agent(s) (if any): | Not Applicable |
| 44. | Applicable TEFRA Rules: | Not Applicable |
| 45. | Additional United States Federal Income Tax Consequences: | Not Applicable |
| 46. | Intended to be held in a manner that would allow Eurosystem eligibility: | No |

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for issue and admission to trading on the Regulated Market of the Luxembourg Stock Exchange and admission to trading on the Official List of the Luxembourg Stock Exchange of the Notes described herein pursuant to the Global Debt Issuance Facility of the African Development Bank.

NO MATERIAL ADVERSE CHANGE

There has been no material adverse change in the financial position of the Bank since 31 December 2012.

AUDITORS

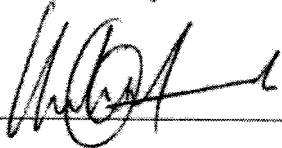
The annual accounts of the Bank for the financial years ended 31 December 2011 and 31 December 2012, respectively, have been audited by KPMG Audit.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of African Development Bank:

By: _____



Duly Authorised