

Final Term Sheet

10-year Fixed-Rate Samurai Bonds

Terms and Conditions of the Bonds:

Issuer:	Standard Chartered PLC ("Issuer")
Series Number:	Japanese Yen Bonds – Third Series (2015)
Bond Ratings:	Aa3 / A- / AA- (Moody's/ S&P/Fitch)
Principal Amount:	JPY 20,000,000,000
Format:	Fixed-rate SAMURAI bonds
Pricing Date:	29 th May, 2015
Issue Date:	5 th June, 2015
Maturity Date:	5 th June, 2025
Coupon Payment Dates:	Every 5 th of June and December in each year commencing 5 th December 2015 up to the Maturity Date.
Reference Rate:	10-year JPY Swap Offer Rate (As quoted on Bloomberg GDCO 157 at around 9:30am Tokyo time on Pricing Date), rounded up to the nearest 0.1 basis point (0.001%).
Launch Spread:	Reference Rate Plus 40bp
Coupon:	1.043% s.a. Semi-Annual Equal Payments. Broken Period: Act/365 Non-Leap, Unadjusted Following business day convention.
Issue Price:	100.00%
Call Option:	None
Redemption:	100.00% of Principal Amount
Fees	0.350%
Net Proceeds	99.650%
Listing:	The Stock Exchange of Hong Kong Limited
Business Days:	Tokyo
Denominations:	JPY 100,000,000
Governing Law:	Japanese
Status of the Note:	Unsubordinated, unsecured bonds ranking <i>pari passu</i> with all other unsubordinated and unsecured obligations of the Issuer.
Lead managers:	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc.
Settlement:	Book-entry via Japan Securities Depository Center, Inc. (JASDEC)
Fiscal Agent:	Mizuho Bank, Ltd.
ISIN:	JP582605CF62