

PRICING SUPPLEMENT

EUROPEAN UNION

and

EUROPEAN ATOMIC ENERGY COMMUNITY - EURATOM

**EUR 80,000,000,000
Euro Medium Term Note Programme**

EUROPEAN UNION

**SERIES NO: 73
TRANCHE NO: 2**

EUR 1,500,000,000 0.625 per cent. Notes due 4 November 2023 (to be consolidated and form a single series with the EUR 2,000,000,000 0.625 per cent. Notes due 4 November 2023 issued on 1 October 2015)

Issue Price: 103.644 per cent.

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
J.P. MORGAN SECURITIES PLC
LANDESBANK BADEN-WÜRTTEMBERG
UNICREDIT BANK AG**

and

**CITIBANK EUROPE PLC, UK BRANCH
MERRILL LYNCH INTERNATIONAL
NATIXIS
THE ROYAL BANK OF SCOTLAND PLC**

The date of this Pricing Supplement is 15 April 2016

This Pricing Supplement, under which the Notes described herein (the **Notes**) are issued, is supplementary to, and should be read in conjunction with, the Offering Circular dated 12 March 2015 (the **Offering Circular**) issued in relation to the EUR 80,000,000,000 Euro Medium Term Note Programme of the European Union and the European Atomic Energy Community. The Notes will be issued on the terms of this Pricing Supplement read together with the Offering Circular. Terms defined in the Offering Circular have the same meaning in this Pricing Supplement.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Notes or the distribution of this Pricing Supplement in any jurisdiction where such action is required. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement dated 15 April 2016 and the Offering Circular dated 12 March 2015.

Nothing has happened as of the date hereof or is expected to happen in relation to the Issuer or the Notes which would require the Offering Circular to be supplemented or updated.

There has been no significant change in the overall financial position of the Issuer since the date of its last General Budget or the last General Report on the Activities of the European Union.

Signed:



JAN CARLSSON

Deputy Head of Unit

Duly authorised signatory

Signed:



JEAN-PIERRE RAES

Head of Unit

Duly authorised signatory

The terms of the Notes are as follows:

1.	Issuer:	European Union
2.	(a) Series No:	73
	(b) Tranche No:	2
		The Notes will, with effect from the Issue Date, be consolidated and form a single series with the EUR 2,000,000,000 0.625 per cent. Notes due 4 November 2023 issued on 1 October 2015
3.	Relevant Currency:	Euro (EUR)
4.	Aggregate Principal Amount:	
	(a) Series:	EUR 3,500,000,000
	(b) Tranche:	EUR 1,500,000,000
5.	(a) Issue Price:	103.644 per cent. of the Aggregate Principal Amount plus accrued interest from and including 1 October 2015, to but excluding the Issue Date (amounting to EUR 5,145,000)
	(b) Estimated Net proceeds (Required only for listed issues):	EUR 1,557,555,000.00
6.	Denomination(s):	EUR 1,000
7.	(a) Issue Date:	19 April 2016
	(b) Interest Commencement Date:	1 October 2015
8.	Maturity Date:	4 November 2023
9.	Interest Basis:	0.625 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Listing:	Luxembourg Stock Exchange's Regulated Market
14.	Method of distribution:	Syndicated
15.	Fixed Rate Note Provisions:	Applicable
	(a) Interest Rate:	0.625 per cent. per annum payable annually in arrear
	(b) Interest Payment Date(s):	4 November in each year up to and including the Maturity Date, the first such Interest Payment Date to be 4 November 2016
	(c) Interest Amount(s):	EUR 6.83 per EUR 1,000 in principal amount in respect of the period from (and including) the Interest Commencement Date to (but excluding) the first Interest Payment Date (long first coupon). Thereafter: EUR 6.25 per EUR 1,000 in principal amount
	(d) Day Count Fraction:	Actual/Actual (ICMA)
	(e) Interest Determination Date(s):	4 November in each year
	(f) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
	(g) Business Day Convention (for the purposes of the payment date convention in	Following Business Day, unadjusted

Condition 6(g)):

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|---|----------------|
| 16. Floating Rate Note Provisions: | Not Applicable |
| 17. Zero Coupon Note Provisions: | Not Applicable |
| 18. Variable Coupon Amount Note Provisions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
|---|---------------------------------|
| 19. Issuer Call (Condition 5(d)): | Not Applicable |
| 20. Investor Put (Condition 5(e)): | Not Applicable |
| 21. Redemption Amount of each Note: | EUR 1,000 per Note of EUR 1,000 |
| 22. Instalment Date(s) (if applicable): | Not Applicable |
| 23. Instalment Amount(s) (if applicable): | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|---|---|
| 24. Form of Notes: | |
| (a) Form: | Bearer Notes:
Permanent Global Note which is exchangeable for
Definitive Notes upon an Exchange Event |
| (b) New Global Note: | Yes |
| 25. Business Day Jurisdictions for Condition 6(g)
(jurisdictions required to be open for payment): | TARGET 2 |
| 26. Unmatured Coupons to become void upon early
redemption: | No |
| 27. Talons to be attached to Notes and, if applicable,
the number of Interest Payment Dates between
the maturity of each Talon: | No |
| 28. Redenomination applicable: | Redenomination not applicable |
| 29. Details of any other additions or variations to the
Conditions: | None |

DISTRIBUTION

- | | |
|--|---|
| 30. (a) Method of distribution: | Syndicated |
| (b) If syndicated, names of Managers: | Crédit Agricole Corporate and Investment Bank
J.P. Morgan Securities plc
Landesbank Baden-Württemberg
UniCredit Bank AG

and

Citibank Europe plc, UK Branch
Merrill Lynch International
Natixis
The Royal Bank of Scotland plc |
| (c) Stabilisation Agent(s) (if any): | Not Applicable |
| (d) If non-syndicated, name of relevant Dealer: | Not Applicable |
| 31. U.S. Selling Restrictions: | Reg. S Compliance Category 1; TEFRA C |
| 32. Calculation Agent(s) (if any): | None |
| 33. Details of any additions or variations to the
selling restrictions: | None |
| 34. Any clearing system(s) other than Euroclear and
Clearstream, Luxembourg and the relevant
identification number(s): | Not Applicable |
| 35. Delivery: | Delivery against payment |

36. Additional Paying Agent(s) (if any): None
37. ISIN: EU000A1Z6630
38. Common Code: 130044808
39. WKN: A1Z663
40. The aggregate principal amount of Notes issued has been translated into euro at the rate of [], producing a sum of (for Notes not denominated in euro): Not Applicable
41. Intended to be held in a manner which would allow Eurosystem eligibility: Yes
- Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein pursuant to the EUR 80,000,000,000 Euro Medium Term Note Programme of European Union (EU) and the European Atomic Energy Community (EURATOM).

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:



JAN CARLSSON

Deputy Head of Unit

Duly authorised signatory

By:



JÉAN-PIERRE RAES

Head of Unit

Duly authorised signatory