

Information Notice dated 13 August 2021



(company incorporated in the People's Republic of China with limited liability)

**RMB 73,330,000,000 3.52% Financial Bonds due 2031 under
the up to RMB 8,000,000,000,000**

Bond Listing Programme dated 16 December 2020

Application has been made for the admission on the Securities Official List held by the Luxembourg Stock Exchange (LuxSE SOL) of the RMB 73,330,000,000 3.52% Financial Bonds due 2031.

The listing of the bonds on LuxSE SOL without admission to trading on one of the securities markets operated by the Luxembourg Stock Exchange will become effective on 13 August 2021.

Luxembourg Stock Exchange takes no responsibility for the contents of this Information Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability for any loss arising from or in reliance upon the whole or any part of the contents of this document.

Terms of the Bonds

Issuer	Agricultural Development Bank of China.
PrincipalAmount	RMB 73,330,000,000.
Specified Denominations	RMB100.
Initial Issue Date	2021-05-19.

Initial Issue Price	100 % of principal amount.
Interest Rate	3.52% Fixed Rate.
Interest Commencement Date	2021-05-24.
Interest Payment Date(s)	Anually, on 24th May.
Maturity Date	2031-05-24.
Redemption at Maturity	The Bonds will be redeemed at par on the Maturity Date.
Ranking	The Bonds constitute direct, unsecured and unsubordinated obligations of the bank ranking <i>pari passu</i> , without any preference or priority of payment among themselves, with all other unsecured and unsubordinated indebtedness of the bank.
Transfer Restrictions	The Bonds may be traded and circulated in the secondary market under the framework of Bond Connect.
Identification number	ISIN Code CND100047SF9.
Governing Law	The Bonds are governed by the laws of the People's Republic of China.

Listing and Trading

Listing	Application has been made to list the Bonds on the Securities Official List without admission to trading on one of the markets operated by the Luxembourg Stock Exchange.
Trading	The Bonds may be traded in the China Interbank Market.

Use of Proceeds

Use of Proceeds

The Bank intends to use the proceeds from the issue of the Bonds for funding the general credit business, working capital and general corporate purpose.

The Issuer accepts responsibility for the information contained in this Information Notice. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case), the information contained in this Information Notice is in accordance with the facts and does not omit anything likely to affect the import of such information.