

**Information Notice dated 13 August 2021**



*(company incorporated in the People's Republic of China with limited liability)*

**RMB 44,000,000,000 2.75% Financial Bonds due 2022 under  
the up to RMB 8,000,000,000,000**

**Bond Listing Programme dated 16 December 2020**

Application has been made for the admission on the Securities Official List held by the Luxembourg Stock Exchange (LuxSE SOL) of the RMB 44,000,000,000 2.75% Financial Bonds due 2022.

The listing of the bonds on LuxSE SOL without admission to trading on one of the securities markets operated by the Luxembourg Stock Exchange will become effective on 13 August 2021.

Luxembourg Stock Exchange takes no responsibility for the contents of this Information Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability for any loss arising from or in reliance upon the whole or any part of the contents of this document.

**Terms of the Bonds**

|                         |   |
|-------------------------|---|
| Issuer                  | Agricultural Development Bank of China. |
| PrincipalAmount         | RMB 44,000,000,000.                     |
| Specified Denominations | RMB100.                                 |
| Initial Issue Date      | 2021-02-03.                             |

|                            |   |
|----------------------------|---|
| Initial Issue Price        | 100 % of principal amount.  |
| Interest Rate              | 2.75% Fixed Rate.   |
| Interest Commencement Date | 2021-02-07.   |
| Interest Payment Date(s)   | On 7th February.  |
| Maturity Date              | 2022-02-07.   |
| Redemption at Maturity     | The Bonds will be redeemed at par on the Maturity Date.   |
| Ranking                    | The Bonds constitute direct, unsecured and unsubordinated obligations of the bank ranking <i>pari passu</i> , without any preference or priority of payment among themselves, with all other unsecured and unsubordinated indebtedness of the bank. |
| Transfer Restrictions      | The Bonds may be traded and circulated in the secondary market under the framework of Bond Connect.   |
| Identification number      | ISIN Code CND100042Q02.   |
| Governing Law              | The Bonds are governed by the laws of the People's Republic of China.   |

#### **Listing and Trading**

|         |   |
|---------|---|
| Listing | Application has been made to list the Bonds on the Securities Official List without admission to trading on one of the markets operated by the Luxembourg Stock Exchange. |
| Trading | The Bonds may be traded in the China Interbank Market.  |

## **Use of Proceeds**

### Use of Proceeds

The Bank intends to use the proceeds from the issue of the Bonds for funding the general credit business, working capital and general corporate purpose.

*The Issuer accepts responsibility for the information contained in this Information Notice. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case), the information contained in this Information Notice is in accordance with the facts and does not omit anything likely to affect the import of such information.*