

Final Terms dated September 12, 2012

International Bank for Reconstruction and Development

CAD250,000,000 1.70 per cent. Fixed Rate Notes due April 30, 2015

**(to be consolidated and form a single series with the existing
CAD400,000,000 1.70 per cent. Fixed Rate Notes due April 30, 2015 issued on April 30, 2012)**

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. | Issuer: | International Bank for Reconstruction and Development ("IBRD") |
| 2. | (i) Series Number: | 10756 |
| | (ii) Tranche Number: | 2 |
| 3. | Specified Currency or Currencies (Condition 1(d)): | Canadian Dollars ("CAD") |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | CAD650,000,000 |
| | (ii) Tranche: | CAD250,000,000 |
| 5. | (i) Issue Price: | 100.70 per cent. of the Aggregate Nominal Amount (plus 140 days' accrued interest) |
| | (ii) Net proceeds: | CAD253,130,137 |
| 6. | Specified Denominations (Condition 1(b)): | CAD1,000 and multiples thereof |
| 7. | (i) Issue Date: | September 17, 2012 |
| | (ii) Interest Commencement Date (Condition 5(l)) | April 30, 2012 |
| 8. | Maturity Date (Condition 6(a)): | April 30, 2015 |
| 9. | Interest Basis (Condition 5): | 1.70 per cent. Fixed Rate (further particulars specified below) |
| 10. | Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. | Call/Put Options (Condition 6): | Not Applicable |
| 12. | Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 13. | Listing: | Luxembourg Stock Exchange |

14. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. Fixed Rate Note Provisions (Condition 5(a)):
- (i) Rate of Interest: 1.70 per cent. per annum payable semi-annually in arrear
 - (ii) Interest Payment Date(s): April 30 and October 30 in each year commencing on October 30, 2012 and ending on the Maturity Date
 - (iii) Fixed Coupon Amount: CAD8.50 per minimum Specified Denomination
 - (iv) Broken Amount(s): Not Applicable
 - (v) Day Count Fraction (Condition 5(1)): Actual/Actual (Canadian Compound Method), which means when calculating interest for a full semi-annual fixed rate interest period, the day count convention is 30/360 and when calculating for a period that is shorter than a full semi-annual fixed rate interest period, the day count convention is Actual/365 (Fixed).
 - (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

16. Final Redemption Amount of each Note (Condition 6): CAD1,000 per minimum Specified Denomination
17. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

18. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on Issue Date
19. New Global Note: No
20. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, Toronto and New York
21. Governing law (Condition 14): New York
22. Other final terms: See Appendix 1 attached hereto.

DISTRIBUTION

23. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
24. If non-syndicated, name of Dealer: RBC Dominion Securities Inc.

25. Total commission and concession; Combined management and underwriting commission of 0.10 per cent. of the Aggregate Nominal Amount
26. Additional selling restrictions: The Dealer acknowledges, represents and agrees that it will not distribute or deliver the Prospectus, or any other offering material in connection with any offering of Notes into Canada, other than in compliance with the applicable securities laws or regulations of Canada or of any province or territory thereof.

OPERATIONAL INFORMATION

27. ISIN Code: CA459058CN10
28. Common Code: 077752536
29. CUSIP: 459058CN1
30. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): CDS Clearing and Depository Services Inc. ("CDS") and through direct or indirect participants in CDS: DTC, Clearstream Banking *société anonyme* and Euroclear Bank S.A./N.V.
31. Delivery: Delivery free of payment
32. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
33. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: 

Name:

Title:

Duly authorized

Appendix 1

ADDITIONAL INFORMATION REGARDING THE NOTES

Form, Denomination and Title

The Notes will be issued in registered form, represented by a registered global note certificate registered in the name of CDS & CO., as nominee of CDS Clearing & Depository Services Inc. ("CDS") and held by CDS (the "**Global Note**") substantially in the form set out in Exhibit G to the Amended and Restated Agency Agreement dated as of May 28, 2008 made between the Issuer and Citibank, N.A., London Branch as global agent (the "**Global Agent**") for the holders of the Notes, as supplemented (the "**Agency Agreement**"). Beneficial interests in the Notes will be represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in CDS. Investors may elect to hold interests in the Notes directly through any of CDS (in Canada), The Depository Trust Company ("**DTC**") (in the United States) or Clearstream, Luxembourg or Euroclear (in Europe) if they are participants of such systems, or indirectly through organisations which are participants in such systems. DTC will hold interests on behalf of its participants directly through its account with CDS, Clearstream, Luxembourg and Euroclear will hold interests in the Notes on behalf of their participants through customers' securities accounts in their respective names on the books of their respective Canadian subcustodians, each of which is a Canadian schedule I chartered bank ("**Canadian Subcustodians**"), which in turn will hold such interests in customers' securities accounts in the names of the Canadian Subcustodians on the books of CDS.

Neither the Issuer nor the Dealer will assume any liability for: (a) any aspect of the records relating to the beneficial ownership of the Notes held by CDS or the payments relating thereto; (b) maintaining, supervising or reviewing any records relating to the Notes; or (c) any advice or representation made by or with respect to CDS and contained in these Final Terms and relating to the rules governing CDS or any action to be taken by CDS or at the direction of its participants. The rules governing CDS provide that it acts as the agent and depository for the CDS participants. As a result, CDS participants must look solely to CDS and beneficial owners must look solely to CDS participants for the interest payments payable by or on behalf of the Issuer to CDS with respect to the Notes.

Except in the limited circumstances described below under "Definitive Notes", owners of beneficial interests in the Notes will not be entitled to have Notes registered in their names, will not receive or be entitled to receive physical delivery of Notes in definitive form and will not be considered owners or holders thereof under the Agency Agreement.

All Notes will be recorded in a register maintained by the Registrar and will be registered in the name of CDS & CO. (or such other nominee of CDS as an authorised representative of CDS may advise) for the benefit of owners of beneficial interests in the Notes, including participants of Clearstream, Luxembourg and Euroclear.

For so long as any of the Notes are represented by the registered global note certificate, the Issuer, the Global Agent, the Registrar, and the Paying Agent shall treat CDS & CO., or any other nominee appointed by CDS, as the sole owner or holder of such Notes for all purposes under the Agency Agreement. Principal and interest payments on the Notes registered in the name of CDS & CO., or any other nominee appointed by CDS, will be made on behalf of the Issuer to CDS & CO., or any other nominee appointed by CDS and CDS or such nominee will distribute the payment received.

Secondary market trading between CDS participants will be in accordance with market conventions applicable to transactions in book-based Canadian domestic bonds. Secondary market trading between DTC participants will occur in the ordinary way in accordance with DTC rules. Secondary market

trading between Euroclear participants and Clearstream participants will occur in the ordinary way in accordance with the applicable rules and operating procedures of Euroclear and Clearstream and will be settled using the procedures applicable to conventional Eurobonds, in immediately available funds.

Links have been established among CDS, DTC, Clearstream and Euroclear to facilitate the initial issuance of the Notes and cross-market transfers of the Notes associated with secondary market trading. CDS will be directly linked to DTC. CDS will be linked to Euroclear and Clearstream through the CDS accounts of the respective Canadian Subcustodians of Clearstream and Euroclear.

Cross-market transfers between persons holding directly or indirectly through CDS participants, on the one hand, and directly or indirectly through DTC, Clearstream and Euroclear participants, on the other, will be effected in CDS in accordance with CDS rules; however, such cross-market transactions will require delivery of instructions to the relevant clearing system by the counterparty in such system in accordance with its rules and procedures and within its established deadlines. The relevant clearing system will, if the transaction meets its settlement requirements, deliver instructions to CDS directly or through its Canadian Subcustodian to take action to effect final settlement on its behalf by delivering or receiving Notes in CDS, and making or receiving payment in accordance with normal procedures for settlement in CDS. DTC participants, Clearstream and Euroclear participants may not deliver instructions directly to CDS or the Canadian Subcustodians.

Because of time-zone differences, credits of notes received in Clearstream or Euroclear as a result of a transaction with a CDS participant will be made during subsequent securities settlement processing and dated the business day following the CDS settlement date. Such credits or any transactions in such notes settled during such processing will be reported to the relevant Euroclear participants or Clearstream participants on such business day. Cash received in Clearstream or Euroclear as a result of sales of Notes by or through a Euroclear participant or a Clearstream participant to a CDS participant will be received with value on the CDS settlement date but will be available in the relevant Euroclear or Clearstream cash account only as of the business day following settlement in CDS.

Cross-market transfers between Clearstream, Luxembourg, Euroclear and DTC participants will be effected in CDS.

When Notes are to be transferred from the account of a DTC participant to the account of a Clearstream participant or Euroclear participant, the DTC participant will transmit instructions to DTC on the settlement date. The Clearstream participant or Euroclear participant will transmit instructions to Clearstream or Euroclear at least one business day prior to the settlement date. One business day prior to the settlement date Clearstream, and on the settlement date Euroclear, will transmit trade instructions to its respective Canadian Subcustodian. The beneficial interests in the Notes and payments for such beneficial interests will be transferred in CDS by DTC and the respective Canadian Subcustodians for Clearstream and Euroclear.

Definitive Notes

No beneficial owner of the Notes will be entitled to receive physical delivery of the Notes (represented by an unrestricted individual note certificate) except in the limited circumstances set out in the Global Note, and in the circumstance described below.

If the Notes (represented by the unrestricted global note certificate) are held by or on behalf of CDS and (i) CDS has notified the Issuer that it is unwilling or unable to continue to act as a depository for the Notes and a successor depository is not appointed by the Issuer within 90 working days after receiving such notice; or (ii) CDS ceases to be a recognised clearing agency under the Securities Act (Ontario) or a self-regulatory organisation under the Securities Act (Québec) or other applicable Canadian securities

legislation and no successor clearing system satisfactory to the Issuer is available within 90 working days after the Issuer becoming aware that CDS is no longer so recognised.

The information in this section concerning CDS, DTC, Euroclear and Clearstream has been obtained from sources the Issuer believes to be reliable, but the Issuer takes no responsibility for the accuracy thereof. CDS may change or discontinue any of the foregoing procedures at any time.