Issue No.: 1617/0300

European Investment Bank

Australian Dollar Domestic
Medium Term Note Programme

Issue of

A$600,000,000 6.50% Medium Term Notes due 7 August 2019 (to be consolidated and form a single Series with the Issuer's existing A$750,000,000 6.50% Medium Term Notes due 7 August 2019, issued on 7 August 2009 and A$300,000,000 6.50% Medium Term Notes due 7 August 2019, issued on 26 August 2009)
("Notes")

PLEASE NOTE THAT SALE OF THE NOTES SET OUT BELOW MAY BE SUBJECT TO SELLING RESTRICTIONS - PLEASE REFER TO THE INFORMATION MEMORANDUM IN RELATION TO THE ABOVE PROGRAMME AND TO ANY SPECIFIC SELLING RESTRICTIONS IN THIS PRICING SUPPLEMENT.

This Pricing Supplement (as referred to in the Information Memorandum dated 10 April 2006 as supplemented by a Supplemental Information Memorandum dated 15 February 2008 (together, the "**Information Memorandum**") in relation to the above Programme) relates to the Tranche of Notes referred to above.

The Notes will be issued under the MTN Deed Poll dated as at 30 September 1999, as amended and restated on 10 April 2006 (together, the "**MTN Deed Poll**"). Terms not defined in this Pricing Supplement have the meanings given to them in the MTN Deed Poll.

The particulars to be specified in relation to such Tranche are as follows:

1	Issuer:	European Investment Bank
2	Lead Manager:	Royal Bank of Canada (ABN 86 076 940 880)
3	Type of Issue:	Non-Private Placement
4	Dealer:	Royal Bank of Canada (ABN 86 076 940 880)
5	Aggregate Principal Amount of issue of Notes:	A$600,000,000
6	If to be consolidated with existing Series:	Yes. A$750,000,000 6.50% Medium Term Notes due 7 August 2019, issued on 7 August 2009 and A$300,000,000 6.50% Medium Term Notes due 7 August 2019, issued on 26 August 2009
7	Issue Date:	8 October 2009
8	Issue Price:	102.617%

9	Accrued Interest (if any):	1.095%
10	Settlement Price:	103.490% (net of fees)
11	Denomination(s):	Denominations of A$1,000 The minimum consideration payable when issued in Australia will be A$500,000
12	Tenor:	8 October 2009 to 7 August 2019
13	Interest:	
	(a) If Interest bearing:	
	(i) Interest Rate:	6.50% per annum paid semi-annually
	(ii) Interest Payment Dates:	7 February and 7 August each year from and including 7 February 2010, up to and including, the Maturity Date
	(iii) Interest Period End Dates:	7 February and 7 August
	(iv) Applicable Business Day Convention:	Following Business Day Convention, unadjusted
	- for Interest Payment Dates:	Following Business Day Convention
	- for Interest Period End Dates:	None
	- any other date:	Following Business Day Convention
	(v) Interest Commencement Date (if different from the Issue Date):	7 August 2009
	(vi) Minimum Interest Rate:	Not applicable
	(vii) Maximum Interest Rate:	Not applicable
	(viii) Interest amount (Condition 5.4):	A$32.50 per Note paid semi-annually and in arrear in accordance with items 13(a)(i) and (ii) of this Pricing Supplement
	(ix) Rounding (Condition 5.4):	Applicable
	(b) If non-interest bearing:	
	(i) Amortisation Yield:	Not applicable
	(ii) Rate of interest on overdue amount:	Not applicable

	(c) Day Count Fraction:	RBA Bond Basis
	(d) Calculations (Condition 5.5):	Not applicable
14	Business Days:	Sydney
15	Maturity Date:	7 August 2019
16	Maturity Redemption Amount:	Outstanding Principal Amount
17	Early Termination Amount:	Outstanding Principal Amount
18	Listing:	Regulated market of the Luxembourg Stock Exchange
19	Clearance and Settlement:	Austraclear and, if applicable, through Euroclear/Clearstream, Luxembourg On admission to the Austraclear System, interests in the Notes may be held through Euroclear Bank S.A./N.V. as operator of the Euroclear System ("**Euroclear**") or Clearstream Banking, société anonyme ("**Clearstream, Luxembourg**"). In these circumstances, entitlements in respect of holdings of interests in the Notes in Euroclear would be held in the Austraclear System by HSBC Custody Nominees (Australia) Limited as a nominee of Euroclear while entitlements in respect of holdings of interests in the Notes in Clearstream, Luxembourg would be held in the Austraclear System by ANZ Nominees Limited as nominee of Clearstream, Luxembourg. The rights of a holder of interests in Notes held through Euroclear or Clearstream, Luxembourg are subject to the respective rules and regulations for accountholders of Euroclear and Clearstream, Luxembourg, the terms and conditions of agreements between Euroclear and Clearstream, Luxembourg and their respective nominee and the rules and regulations of the Austraclear System.
20	Other Relevant Terms and Conditions:	Not applicable
21	Additional Selling Restrictions:	Not applicable
22	Calculation Agent:	Not applicable
23	Foreign Securities Number ISIN/Common Code (if any):	ISIN: AU3CB0122448 Common Code: 044413949

24	Governing Law:	New South Wales, Australia
25	Additional information:	See Schedule 1 and Schedule 2 to this Pricing Supplement

CONFIRMED HO MS

By: .... By: ....

Authorised officers of European Investment Bank

Date: 6 October 2009

SCHEDULE 1

The section in the Information Memorandum entitled "Definitions and Programme Summary - Programme Summary - Withholding Tax - (e) Taxation of financial arrangements" shall be deemed to be deleted in its entirety.

SCHEDULE 2

The section of the Information Memorandum entitled "Information relating to the European Investment Bank - recent developments" shall be deemed to be deleted and replaced by the following:

"On 13 December 2007 the member states of the European Union signed the "Treaty amending the Treaty on European Union and the Treaty Establishing the European Community" in Lisbon (the "**Reform Treaty**"). A protocol annexed to the Reform Treaty amends the Statute of the European Investment Bank and is expressed to become effective upon entry into force of the Reform Treaty in accordance with Article 6 (Final Provisions) of the Reform Treaty.

In support of the economic stimulus package recently launched by the EU governments in tandem with the European Commission the EIB Group expects to increase its lending activities by up to around EUR 30 billion in total for the years 2009 and 2010 combined. The increase should serve to finance projects in the energy sector, infrastructure sector, climate change related projects as well as in providing funds to small and medium size entities ("**SMEs**"). The EIB engages in SME financing in cooperation with commercial banks, which act as intermediaries channelling EIB funding to SMEs. Lending exposure to bank counterparts is generally secured and subject to limits within EIB's overall sector and counterpart limits in order to ensure a diversified and balanced portfolio. EIB closely follows publicly available news and, in particular, changes in external rating movements, and will, in particular, continue to monitor the concentration risk stemming from the EIB's exposure to individual financial institutions including commercial banks.

On 30 March 2009 the Board of Governors decided unanimously that the additional reserves of the EIB in the amount of EUR 5,379,241,000 shall be considered as free reserves and that of the free reserves, EUR 2,000,000,000 shall be transferred to a dedicated reserve to support structured finance facility and similar undertakings.

With effect from 1 April 2009, the Board of Governors decided unanimously (i) to increase the subscribed capital of the EIB to EUR 232,392,989,000. The share of the member states in the subscribed capital as of 1 April 2009 is set out in the table below:

GERMANY	37,578,019,000
FRANCE	37,578,019,000
ITALY	37,578,019,000
UNITED KINGDOM	37,578,019,000
SPAIN	22,546,811,500
NETHERLANDS	10,416,365,500
BELGIUM	10,416,365,500
SWEDEN	6,910,226,000
DENMARK	5,274,105,000
AUSTRIA	5,170,732,500
POLAND	4,810,160,500
FINLAND	2,970,783,000
GREECE	2,825,416,500
PORTUGAL	1,820,820,000
CZECH REPUBLIC	1,774,990,500
HUNGARY	1,679,222,000
IRELAND	1,318,525,000
ROMANIA	1,217,626,000
SLOVAK REPUBLIC	604,206,500
SLOVENIA	560,951,500

BULGARIA	410,217,500
LITHUANIA	351,981,000
LUXEMBOURG	263,707,000
CYPRUS	258,583,500
LATVIA	214,805,000
ESTONIA	165,882,000
MALTA	98,429,500

and (ii) that of the free reserves, EUR 3,379,241,000 shall be transformed into paid-in capital by way of transfer from the EIB's additional reserves to its capital."